

Resume

HARSH MEHTA

CA, CFA Level 2 Candidate, B.A.F.



Contact Details

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Address:

Malad West, Mumbai

Basic Information

Date of Birth: 21/09/1995

Age: 22

Gender: Male

Languages: English, Hindi & Gujarati

Soft Skills

- Leadership & Initiative
- Team Work Environment
- Flexibility & Adaptability

Extra Curriculars

- Participated in public speaking course of Indo American Society
- Participation in College Festivals
- Fitness & Swimming Enthusiast

Professional & Educational Qualification

Chartered Accountant	Qualified in Nov 2017 from the ICAI <ul style="list-style-type: none">• CA Final (Group 1 - 2nd attempt) – Nov 2017 (51%)• CA Final (Group 2 - 1st attempt) – May 2017 (50%)• CA IPCC (Group 1 – 1st attempt) – May 2014 (50%)• CA IPCC (Group 2 – 3rd attempt) – May 2015 (57%)• CA CPT (1st attempt) – June 2013 (64.5%)
Passed CFA Level 1 Exam	Pursuing CFA from CFA Institute of USA <ul style="list-style-type: none">• Cleared CFA Level 1 Examination in December 2017 (1st attempt)
Certified Research Analyst	Qualified in April 2018 from National Institute of Securities Market <ul style="list-style-type: none">• Certified Research Analyst, Investment and Securities (73%)
Bachelors in Accounting & Finance (B.A.F.)	Graduated from Nagindas Khandwala College <ul style="list-style-type: none">• Cleared in 2016 with 74%
HSE	NL College of Science & Commerce <ul style="list-style-type: none">• Cleared in 2013 with 76%
SSC	St. Joseph's High School <ul style="list-style-type: none">• Cleared in 2011 with 87%

Work Experience

Ventura Securities Limited	Research Analyst (for 2 months) <ul style="list-style-type: none">• Meetings/calls with management of listed companies• Reviewing company reports, filings & financial statements to develop understanding of companies• Preparation of financial models, projections & valuations
Somaiya & Co.	Article Assistant (for 3 years) <ul style="list-style-type: none">➤ Project Finance<ul style="list-style-type: none">- Prepared a report for sanctioning of a Cash Credit to a Private Limited Company- Preparation of Write – ups along with the Project Reports➤ Direct Tax<ul style="list-style-type: none">- Tax Audits of Private Limited Companies, Partnership Firm and Individuals.- Handling of Income Tax Notices, Scrutiny & Assessments.- Income Tax Return Filings of Private Limited Companies, Partnership Firm and Individuals.- TDS Return Filings & TDS Notices.➤ Internal Audit<ul style="list-style-type: none">- Conducted Internal Audit of a Private Limited Company- SOP Preparation of Payroll Process- Internal Audit of Order to Payment Cycle of a Listed Public Company➤ Statutory Audit<ul style="list-style-type: none">- Statutory Audits & ROC Filings for Companies